SHARONAI HOLDINGS
INC.
SECURITYHOLDER COMMUNICATION POLICY

1. Introduction

SharonAI Holdings Inc. (the "**Company**") recognises that stockholders, which for the purposes of this securityholder communications policy ("**Policy**") includes holders of Clearing House Electronic Subregister System ("**CHESS**") Depositary Interests ("**CDI**") and other stakeholders.

The purpose of this Policy is to promote effective communication with stockholders and other stakeholders and to encourage and facilitate participation at the Company's general meetings and dealing promptly with the enquiries of stockholders and other stakeholders. This Policy is expressly and explicitly subject to the Company's Disclosure Policy, which shall govern in the circumstance of any conflict or perceived conflict between this Policy and the Company's Disclosure Policy.

2. Methods of communication

Information is provided to stockholders and other stakeholders through, but is not limited to:

(a) releases to the Australian Securities Exchange ("**ASX**") in accordance with continuous disclosure obligations;

(b) reports filed with the U.S. Securities Exchange Commission ("**SEC**") in accordance with Section 13 or 15(d) of the U.S. Securities Exchange Act of 1934 (the "**Exchange Act**");

(c) the corporate and investor sections of the Company's website;

(d) press releases;

(e) the Company's annual, half-yearly, quarterly and current reports with respect to the business and results of operations in addition to the Company's periodic filings required by the ASX Listing Rules and the Exchange Act; and

(f) the annual general meeting ("**AGM**").

The Company encourages stockholders to receive company information and send communications to and from the Company and the Company's CDI registry electronically by registering their email address online with the Company's CDI registry, and, if available under applicable laws, with the Company in respect of such stock that is not CDIs (as applicable).

3. ASX releases

The Company will make announcements to the ASX in a timely manner in accordance with the ASX Listing Rules (see also the Company's Disclosure Policy).

All announcements made to the ASX are available to stockholders:

(a) under the investor section of the Company's website; or

(b) under the company announcements section of the ASX website.

4. SEC Reports

The Company will file reports with the SEC in a timely manner in accordance with the Exchange Act and the rules promulgated thereunder (see also the Company's Disclosure Policy).

All reports filed with the SEC are available to stockholders:

(c) under the investor section of the Company's website; or

(d) on the SEC's EDGAR website (https://www.sec.gov/search-filings).

5. Company website

(a) The investor section of the Company's website has been designed to enable information to be accessed in a clear and readily accessible manner.

(b) The corporate and investor section of the Company website will provide governance-related information including details of the Board of the Company ("**Board**") and senior executive team and copies of the Company's board committee charters and company policies.

(c) The investor section of the Company's website will contain information relevant to stockholders and stakeholders including statements lodged with the ASX by the Company (including all financial results and annual reports), press releases and other material relevant to the Company stockholders.

6. Annual general meeting

(a) The AGM provides an important opportunity for the Company to provide information to its stockholders and a reasonable opportunity for informed stockholder participation.

(b) CHESS Depositary Nominees Pty Limited ("**CDN**") will receive notice of any meeting of holders of stocks and be entitled to attend and vote at any such meeting. CDI holders may attend and, subject to the requirements listed at sub-paragraph 6(c) below, vote at any meeting of holders of stocks. Under the ASX Listing Rules, the Company as an issuer of CDIs must allow CDI holders to attend any meeting of holders of stock unless relevant laws in Delaware at the time of the meeting prevent CDI holders from attending those meetings.

(c) In order to vote at the AGM, CDI holders may:

i. instruct CDN, as the legal owner of the stocks, to vote the stocks underlying their CDIs in a particular manner. A voting instruction form will be sent to CDI holders with the notice of meeting or proxy statement for the meeting and this must be completed and returned to the Company's CDI registry prior to the meeting; or

ii. transmute their CDIs into a holding of stocks and vote these at the AGM (although if the former CDI holder later wishes to sell their investment on ASX, it would be necessary to transmute the stocks back to CDIs). In order to vote in person, the transmutation must be completed prior to the record date for the AGM.

(d) Since CDI holders will not appear on the Company's principal register of members as the legal holders of the stocks, they will not be entitled to vote at the AGM (and their CDIs will not count

towards any relevant quorum requirements at such meetings). If a CDI holder wishes to vote at the AGM they must undertake one of the steps set out at sub-paragraph 5(c) above.

(e) The date, time and location of the AGM will be provided in the notice of meeting, in the annual report and on the Company's website.

(f) Where practicable, the Company will consider the use of technological solutions for encouraging stockholder participation at meetings (which may include, for example, live webcasting of meetings, holding meetings across multiple venues linked by live telecommunications and hybrid meetings).

(g) The notice of meeting, voting instruction form and proxy form will be distributed to all stockholders prior to the AGM in the timeframe set by the applicable laws and regulations, as the case may be and the ASX Listing Rules and will be available on the Company's website.

(h) The Company's auditor attends its AGM and is available to answer any questions regarding the conduct of and any issues arising from the audit or the preparation and content of the auditor's report.

7. General

Annual report: Unless the CDI registry or the Company (as the case may be) has been notified otherwise, the ASX annual report will be emailed to all holders of CDIs (to the email address recorded on the Company's CDI register) prior to the AGM within the timeframe set by applicable laws and regulations, as the case may be and the ASX Listing Rules.

Half-year and full-year results: The half-year and full-year results will be announced to the ASX pursuant to the ASX Listing Rules and are available to stockholders in the same manner as other ASX announcements. Following the release of the Company's half-year and full-year results, the Company may conduct investor and analyst briefings at which the media, institutional investors, and stockbroking analysts will be briefed and given an opportunity to ask questions of the Company's senior executive.

Dividends: All stockholders are encouraged to provide the Company's CDI registry or the Company (as the case may be) with appropriate bank account details to enable the Company to pay dividends (where applicable) by electronic funds transfer, rather than by cheque.

CDI registry: Stockholders with any questions related to their stockholding should contact the Company's branch CDI registry at:

Address: Level 5, 126 Phillip Street Sydney NSW 2000

Telephone number: 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia)

Stockholders who do not hold CDIs may contact the Company via email at: tim@sharonai.com or privacy@sharonai.com

Stockholder enquiries: The Company is committed to dealing with stockholder enquiries promptly and courteously and takes measures to also ensure that its CDI registry, Automic, also does so.

Stockholder privacy: The Company recognises that privacy is important and will not disclose registered stockholder details unless required by law. Stockholder details will only be used in accordance with

applicable privacy laws.